



Legacy Partners Planned Giving Society

Legacy Partners is a Giving Society dedicated to those who have designated a planned gift to our organization.

Make a Planned Gift to Partners Mentoring Youth

Planned gifts can provide donors the opportunity to truly leave a legacy for the youth in our community, and to make substantial and impactful charitable gifts that current cash on hand might not allow. In addition to the knowledge that a planned charitable gift will make a positive impact for a cause you are passionate about, planned gifts often bring benefits to the individual and/or their families from a tax perspective. Common types of planned gifts include:

- Life Insurance or IRA beneficiary Designations
- Charitable Gift Annuities
- Charitable Remainder Trusts
- Bequests

All of these options should be carefully considered, as some are more beneficial to the donor, their family (or whomever is the executor of the estate), and the organization depending on individual circumstances. Thank you for considering making a planned gift to Partners Mentoring Youth and leaving a legacy that will positively impact youth in your community for many years to come. As the most common, and often least complex, type of planned gift is that of a bequest some information and sample bequest language follows on the next page.

Bequests

A bequest is a transfer by will of your property and is the most common form of a planned gift. A will is the simplest way for you to direct who will receive your assets at your death, and will allow you to express your values and also effectively provide for the people and charitable causes important to you. Without a will, the state will distribute your property for you. In a well-planned will, the cost of a bequest can be surprisingly modest while you can contribute a long-lasting legacy to Partners Mentoring Youth.

Why Make a Bequest?

A bequest may provide a donor with the ability to make a more substantial gift than would be possible during his or her lifetime. A bequest is flexible and sensible in that it lets you balance your philanthropic goals with your present-day concerns about living expenses, future medical costs, and support for your loved ones.

Sample Bequest Language

The following language should assist you in crafting a bequest to Partners Mentoring youth. Please note that in all cases, one should consult an attorney and/or their financial advisor in drafting a will or in making planned gift decisions.

"I, (donor name), of (city, state, ZIP), give, devise, and bequeath the following to Larimer County Partners Inc dba Partners Mentoring Youth, a non-profit corporation serving Northern Colorado Youth.

Specific Bequest

I give and bequeath to Partners Mentoring Youth, the sum of \$_____ (or specific property) for its unrestricted use and purposes.

Percentage Bequest

I give and bequeath to Partners Mentoring Youth, ___% of my estate for its unrestricted use and purposes.

Residuary Bequest

I give and bequeath to Partners Mentoring Youth the rest, residue and remainder of my estate for its unrestricted use and purposes.

Contingent Bequest

In the event that any of the above named beneficiaries shall not survive me, or shall die during the administration of my estate, within ninety (90) days from the date of my death, or as a result of a common disaster, then I give and bequeath that beneficiary's shares of my estate to Partners Mentoring Youth for its unrestricted use and purposes.

*We understand that at times, donors wish to designate their dollars to support certain efforts, areas or programs. At Partners, we are committed to honoring and fulfilling donor intent. Please contact Heather Vesgaard, Executive Director, to discuss your wishes for your planned gift ahead. Together, we can work to make sure it accomplishes your intended purpose.

Organizational Information

In considering any planned gift to Partners, the following information will be helpful:

Legal Name: Larimer County Partners Inc, dba: Partners Mentoring Youth

Federal Tax ID Number: 74 2486211

Address: 530 South College Avenue, Unit 1, Fort Collins CO 80524

Organizational Contact: Heather Vesgaard, Executive Director heatherv@partnersmentoringyouth.org